Highlights from the 2022 Census of Agriculture







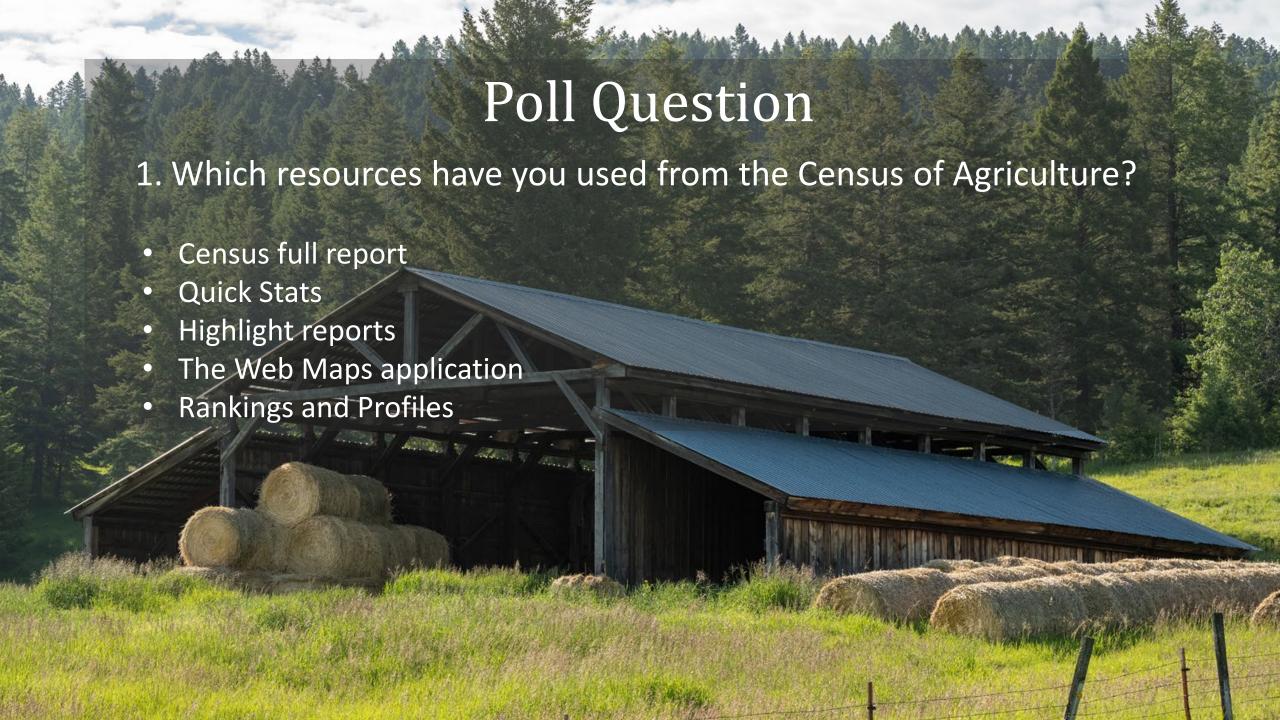


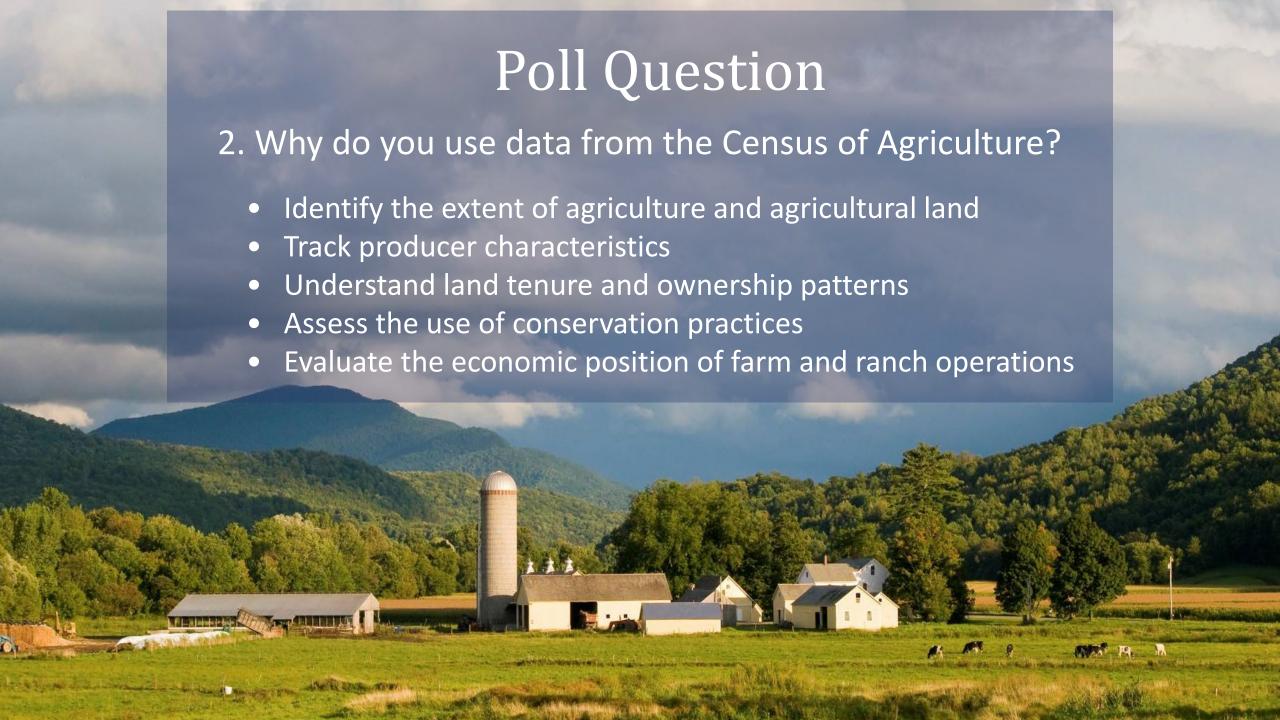


Agenda

- Welcome & Introductions
- Poll questions
- Presentation
 - Census Data Collection
 - Farms and Ranches
 - Economics
 - Producer Demographics
 - Future Census Products
- Question & Answer















THE AG CENSUS COUNTS











2022 Census of Agriculture Data American Farmland Trust March 26, 2024

nass.usda.gov/AgCensus

Topics

- Census Data Collection
- Farms and Ranches
- Economics
- Demographics
- Future Census Products



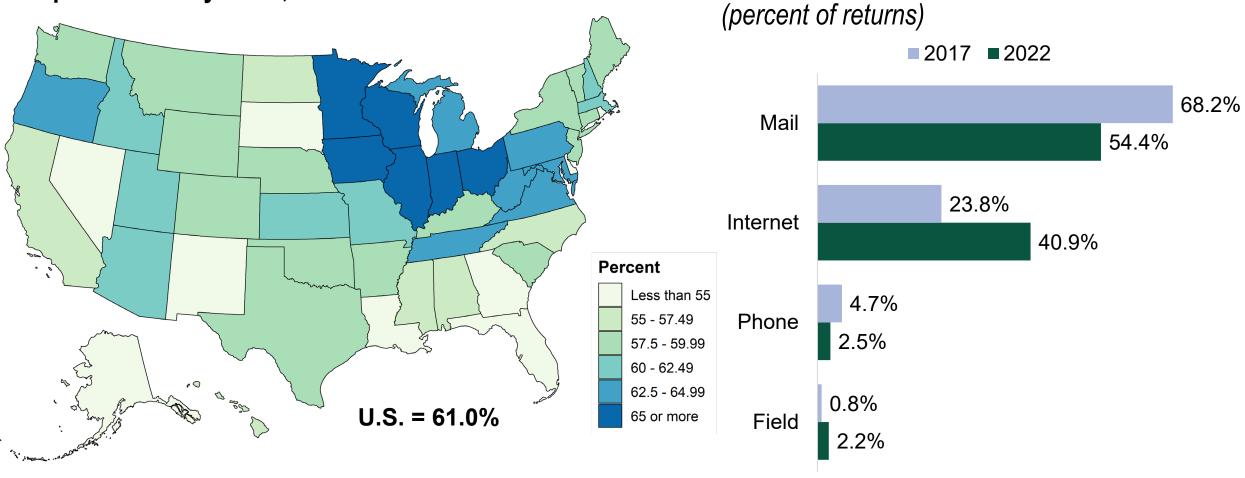
History of the Census of Agriculture

- The first Census of Agriculture was conducted in 1840 in 26 states and the District of Columbia.
- 180 years later:
 - The 2022 Census of Agriculture is the 30th in the series, and the 6th conducted by NASS.
 - In 1997, the Census of Agriculture was transferred from the Census Bureau to NASS.
 - The Census of Agriculture encompasses 50 states, Puerto Rico, and outlying areas (Guam, U.S. Virgin Islands, American Samoa, Northern Mariana Islands).
- Data are available for:
 - National, state, and county levels
 - Congressional districts, watersheds, and zip codes



Census Data Collection

Response Rate by State, 2022







Return Rate by Mode, 2017 and 2022

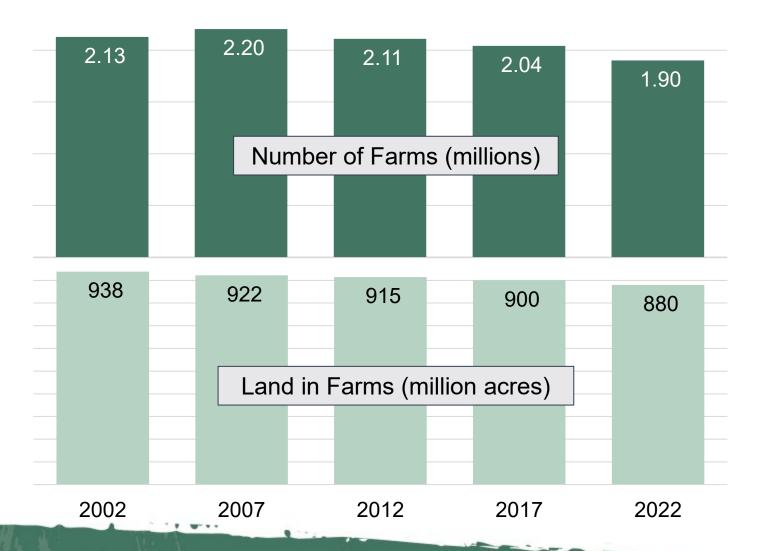
Farms and Land in Farms

Since 1974, the Census of Agriculture has defined a farm as

"any place from which \$1,000 or more of agricultural products were produced and sold, or normally would have been sold, during the census year."



Number of Farms and Land in Farms, 2002 - 2022



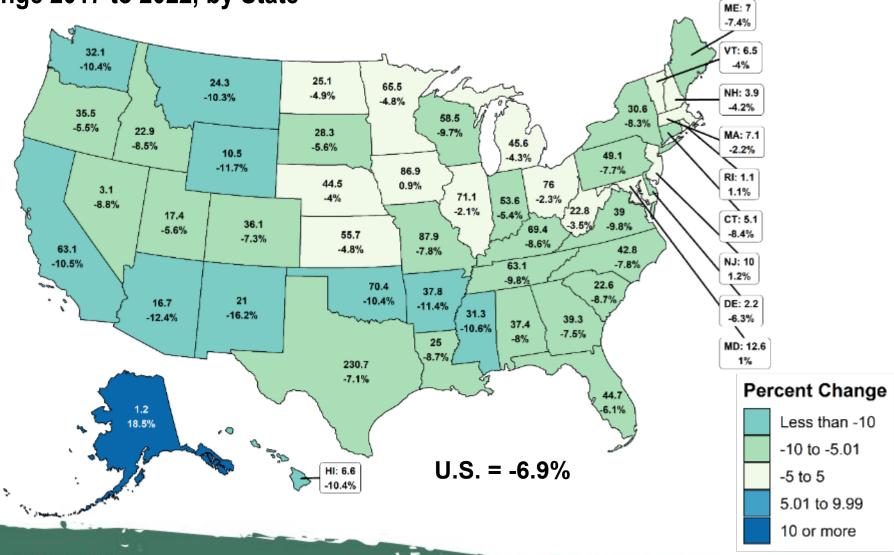
2017	2022	% change
Number of far	ms	
2,042,220	1,900,487	-6.9
Land in farms	(acres)	
900,217,576	880,100,848	-2.2
Average farm	size (acres)	
441	463	+5.0





Number of Farms (thousands)

As a Percent Change 2017 to 2022, by State

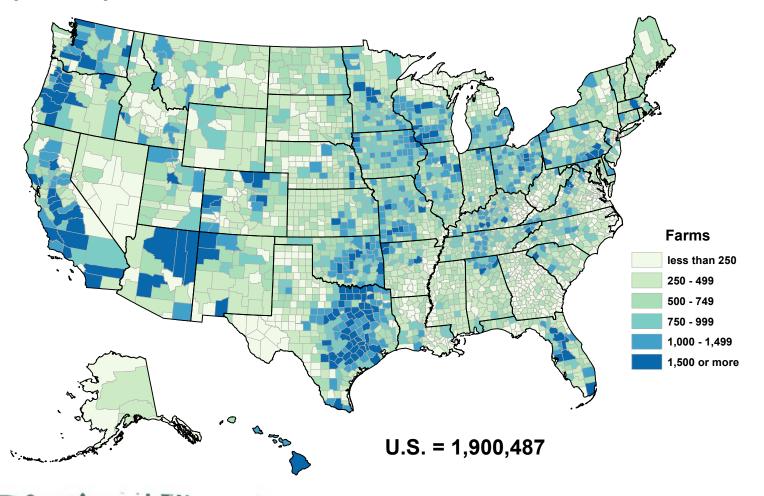






Number of Farms, 2022

By County



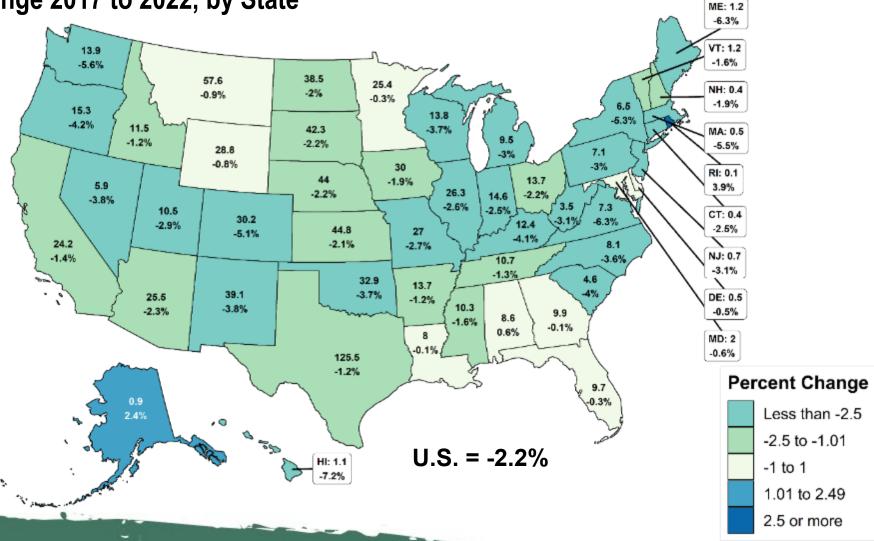
Top 10 States	2022
Texas	230,662
Missouri	87,887
Iowa	86,911
Ohio	76,009
Illinois	71,123
Oklahoma	70,378
Kentucky	69,425
Minnesota	65,531
California	63,134
Tennessee	63,105





Land in Farms (million acres)

As a Percent Change 2017 to 2022, by State

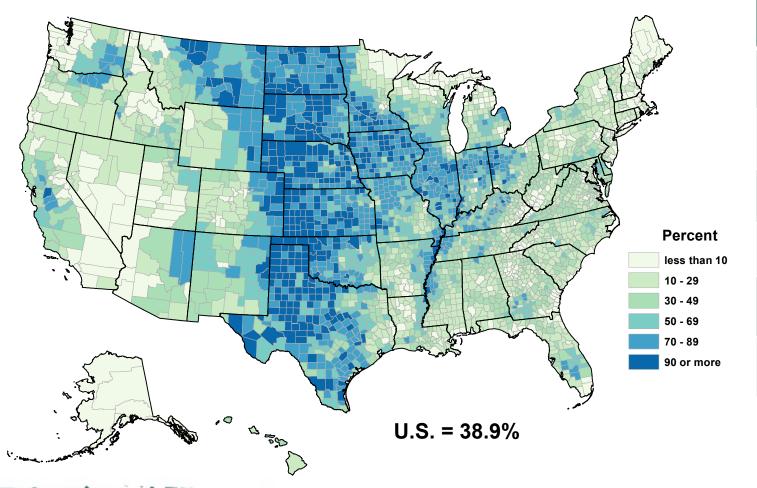






Land in Farms, 2022

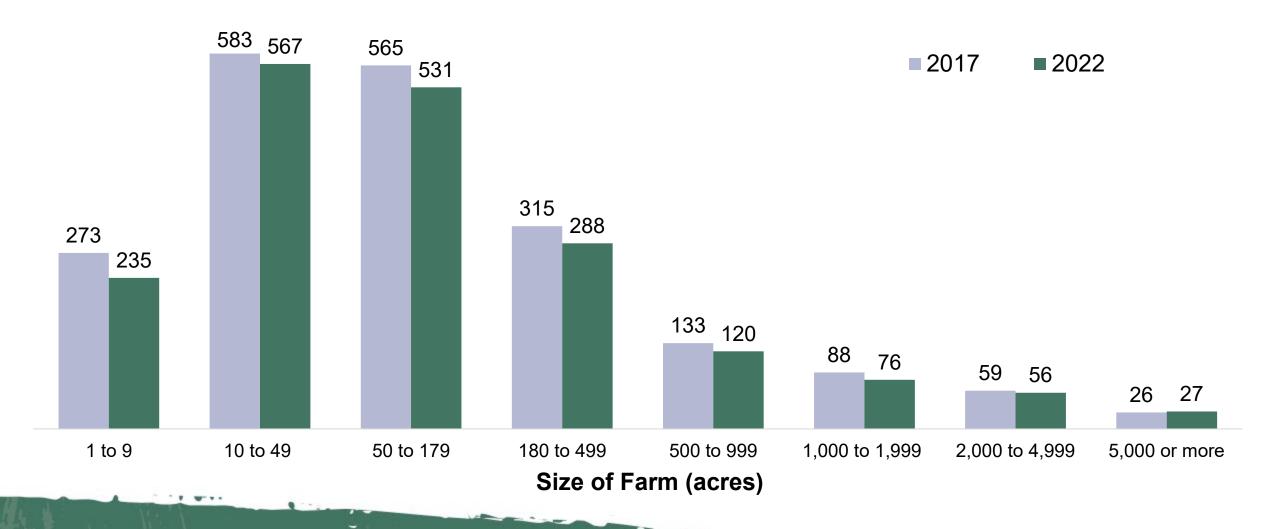
As a Percent of Total, by County



Type of Use	Acres (millions)	
Total	880	
Permanent Pasture	393	
Cropland	382	
Harvested Cropland	301	
Woodland	72	
Other	33	



Number of Farms, by Size Class, 2017 and 2022 (thousands)



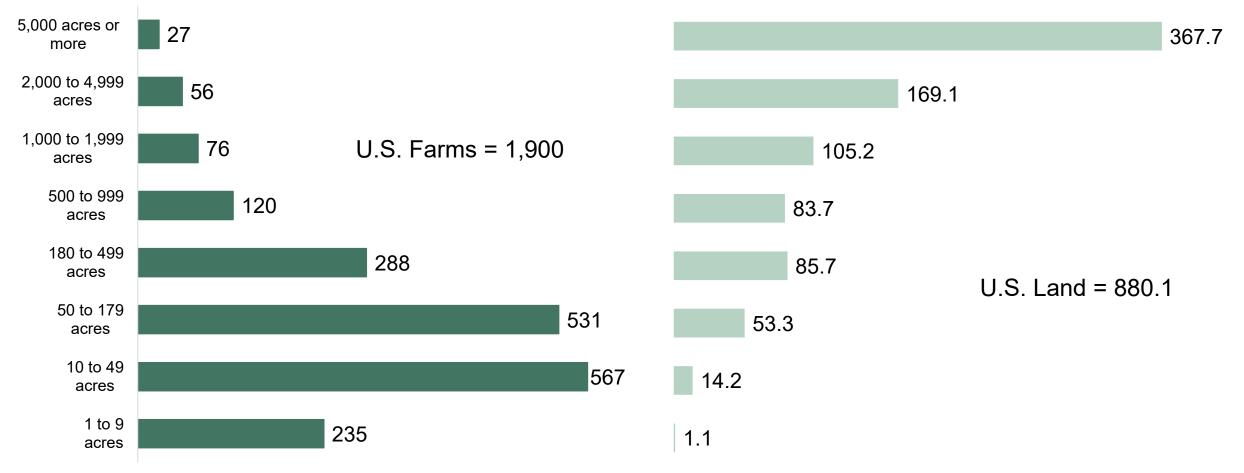




Farms and Land in Farms, by Size Class, 2022

Number of Farms (thousands)

Land in Farms (*million acres*)

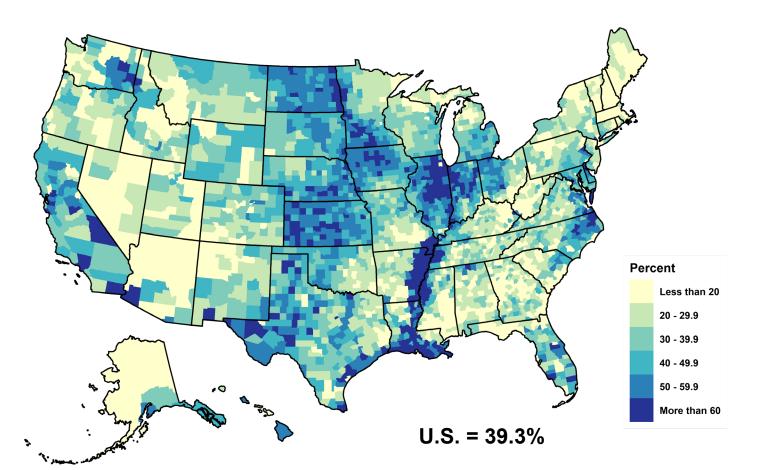






Rented Land in Farms, 2022

As a Percent of Total, by County



Land in Farms by Tenure	Acres (millions)
Full Owners	312
Part Owners	490
Owned land	219
Rented land	271
Tenants	78

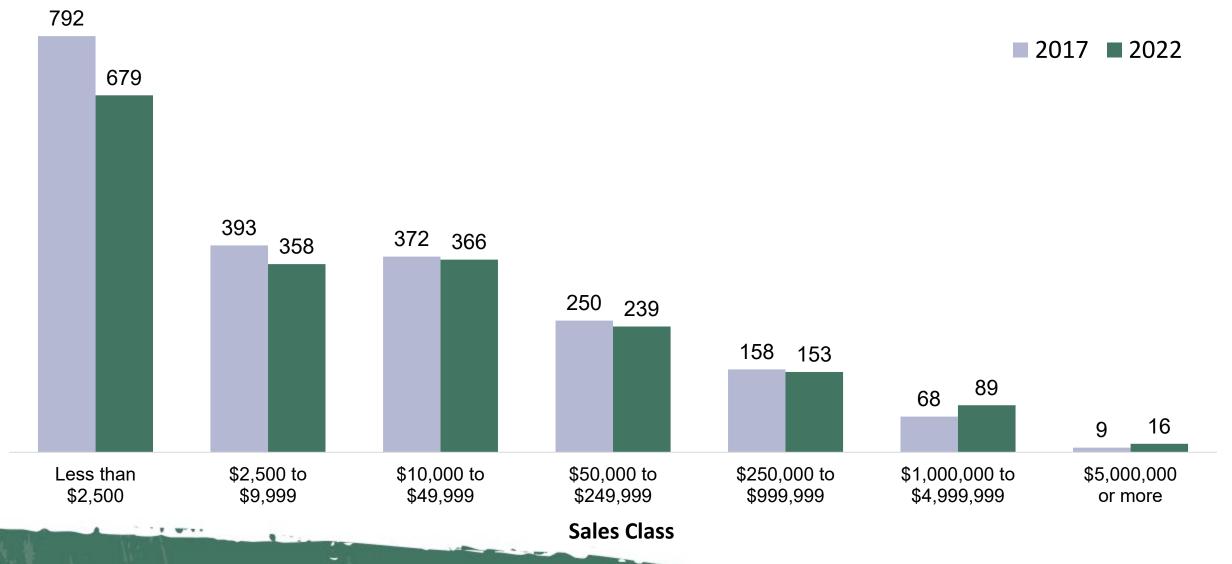


Economics

- Total Value of Agricultural Production
- Crop and Livestock Sales
- Farm Income



Number of Farms, by Sales Class, 2017 and 2022 (thousands)



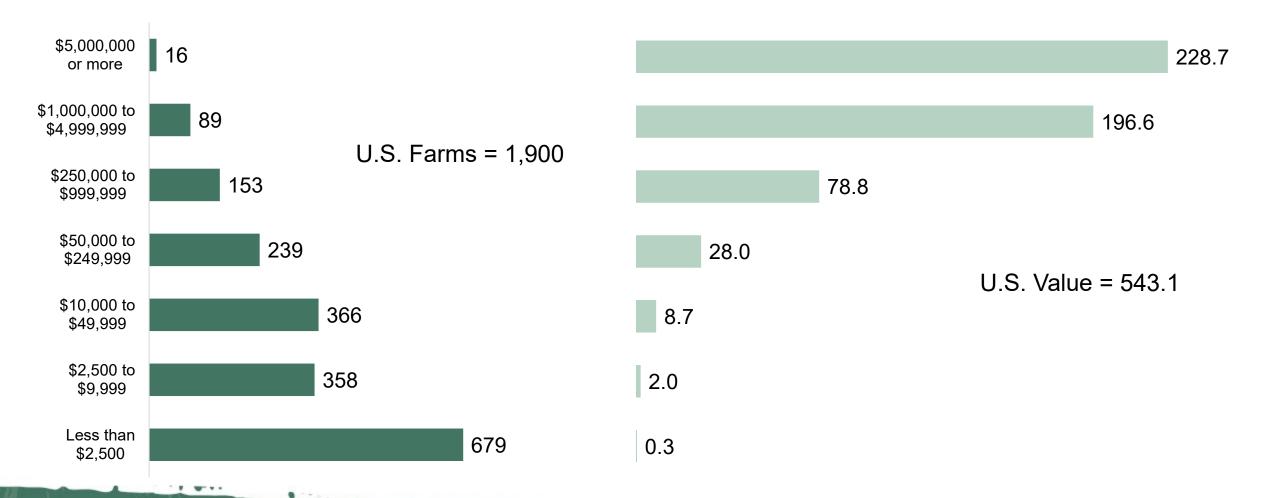




Farms and Value of Production, by Sales Class, 2022

Number of Farms (thousands)

Value of Production (\$ billions)

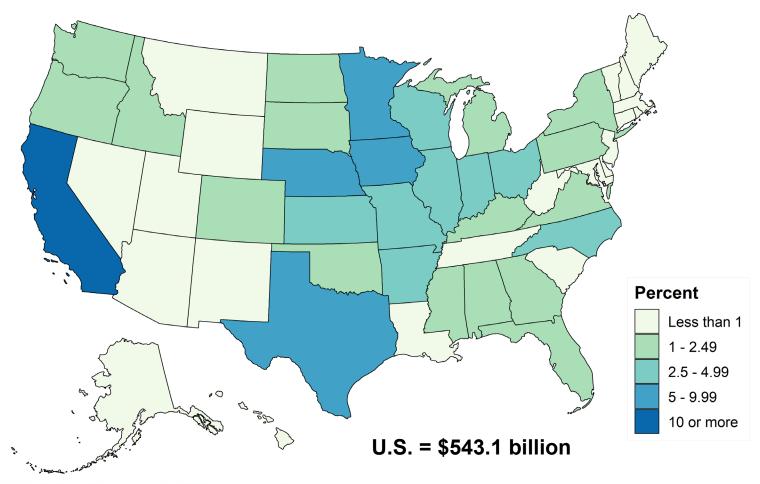






Total Value of Agricultural Production, 2022

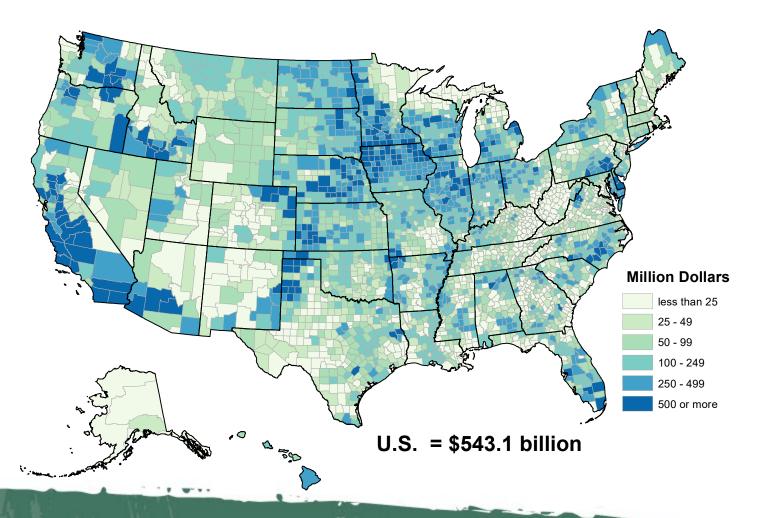
As a Percent of U.S. Total



Top 10 States	TVP (\$ billions)
California	59.0
Iowa	43.9
Texas	32.2
Nebraska	29.4
Minnesota	28.5
Illinois	26.4
Kansas	24.0
North Carolina	18.7
Indiana	18.0
Wisconsin	16.7



Total Value of Agricultural Production, 2022 By County

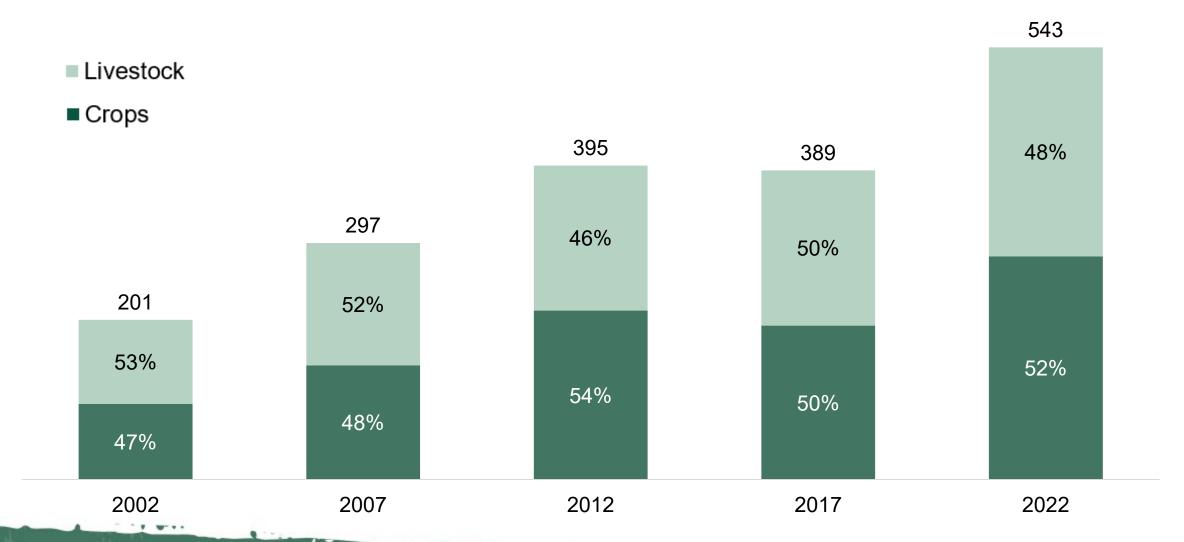


Top 10 Counties	TVP (\$ billions)
Fresno, CA	7.0
Tulare, CA	6.4
Monterey, CA	5.5
Kern, CA	5.0
Merced, CA	4.0
Imperial, CA	3.0
San Joaquin, CA	3.0
Stanislaus, CA	2.9
Santa Barbara, CA	2.6
Grant, WA	2.6





Value of Production, Crops and Livestock, 2002 - 2022 (\$ billions)

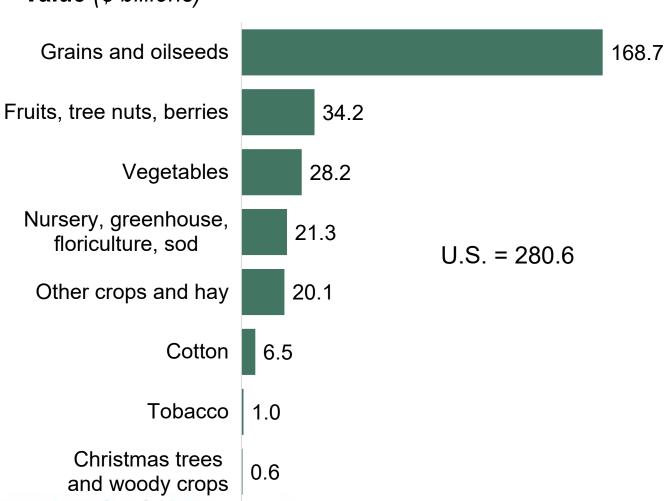






Value of Crop Production by Category, 2022

Value (\$ billions)



	Top State	% of U.S.
Grains and oilseeds	Iowa	14
Fruits, tree nuts, berries	California	68
Vegetables	California	41
Nursery, greenhouse, floriculture, sod	California	18
Other crops and hay	California	12
Cotton	Texas	22
Tobacco	North Carolina	51
Christmas trees and woody crops	Oregon	30





Value of Livestock Production by Category, 2022

Value (\$ billions) Cattle and calves 89.4 Poultry and eggs 76.5 Milk 52.8 Hogs and pigs 36.4 Aquaculture U.S. = 262.5Horses, ponies, 2.3 and mules Other animals and 1.7 animal products Sheep, goats, 1.1 wool, mohair, milk

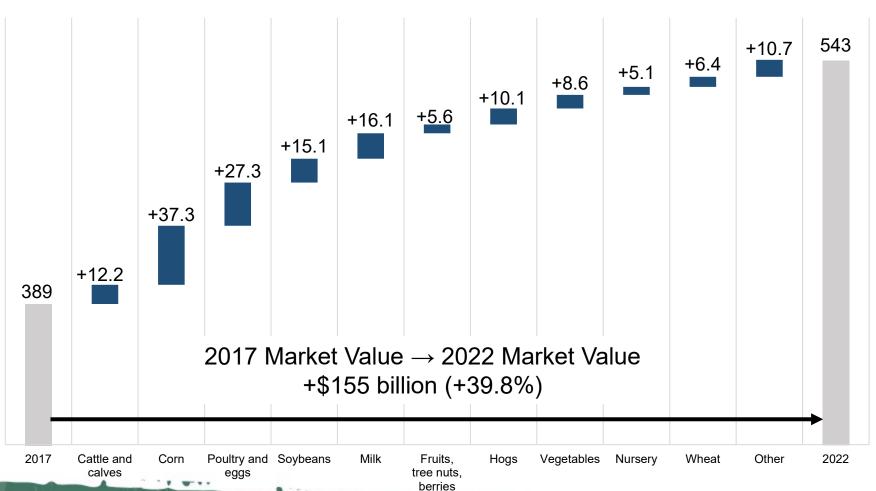
	Top State	% of U.S.
Cattle and calves	Texas	17
Poultry and eggs	North Carolina	12
Milk	California	18
Hogs and pigs	Iowa	32
Aquaculture	Washington	13
Horses, ponies, mules	Kentucky	33
Other animals and animal products	Texas	10
Sheep, goats, wool, mohair, milk	Texas	15





Value of Production, Top 10 Commodities, 2022 (\$ billions)

Change in Value, 2017 to 2022



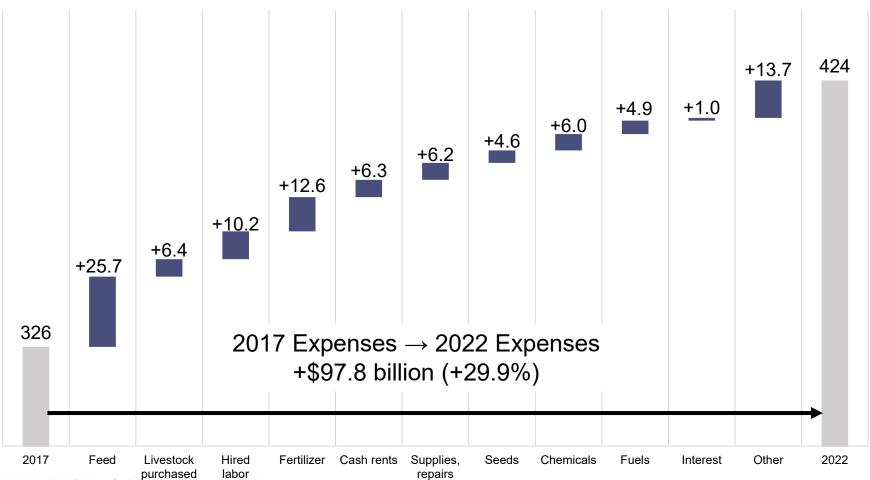
Commodity	TVP
Cattle and calves	89.4
Corn	88.5
Poultry and eggs	76.5
Soybeans	55.4
Milk	52.8
Hogs and pigs	36.4
Fruits, tree nuts, berries	34.2
Vegetables	28.2
Nursery, greenhouse, floriculture, sod	21.3
Wheat	14.3
Other	46.1





Farm Production Expenses, 2022 (\$ billions)

Change in Value, 2017 to 2022



Farm Expenses	;
Feed	88.4
Livestock purchased	51.4
Hired labor	41.8
Fertilizer	36.1
Cash rents	27.3
Supplies and repairs	25.9
Seeds	25.6
Chemicals	23.6
Fuels	18.4
Interest	13.4
Other	72.2





Farm Income and Expenses, 2017 and 2022 (\$ billions)

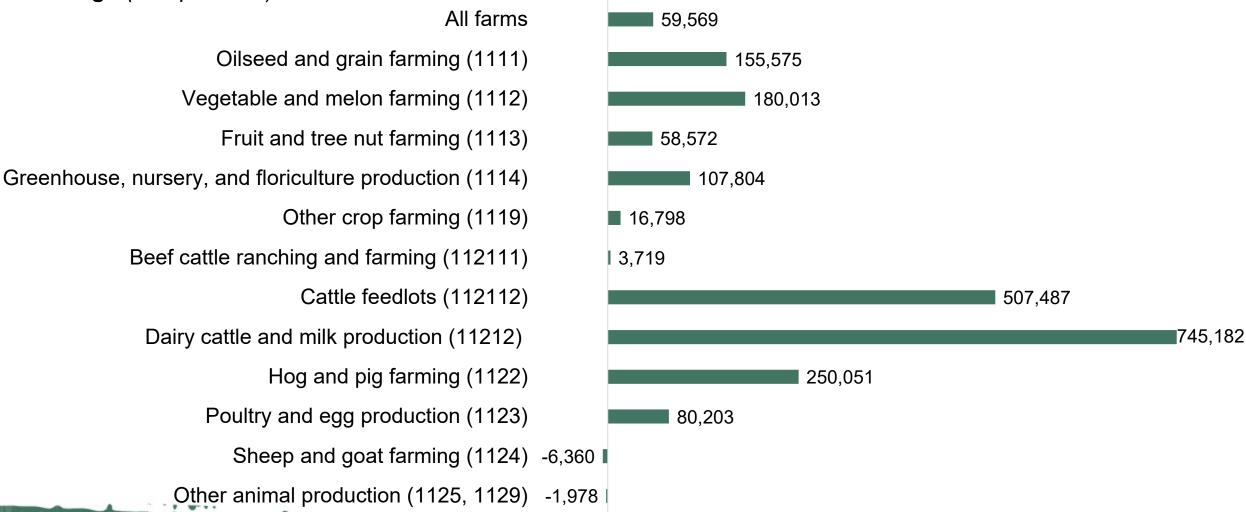
	2017	2022	% change
Value of ag products sold	388.5	543.1	+40
Government payments	8.9	10.4	+17
Farm-related income	16.8	22.3	+32
Production expenses	326.4	424.1	+30
Net income	87.9	151.6	+72
Per farm average net income (dollars)	\$43,053	\$79,790	+85





Net Farm Income of Producers by Farm Specialization, 2022

Average (\$ / operation)



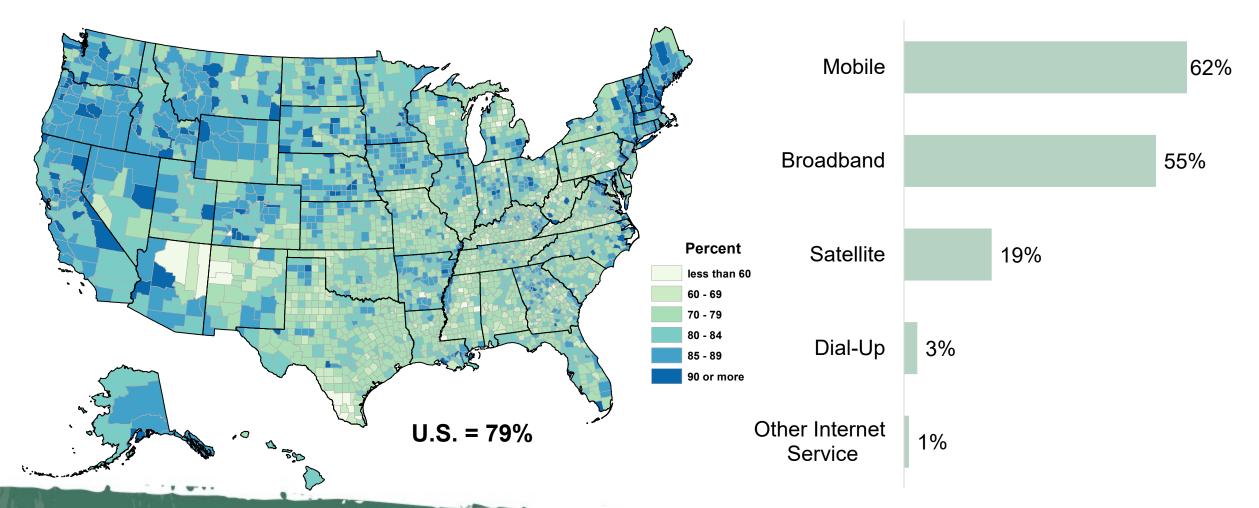




Farms with Internet Access

As a Percent of Total, by County, 2022

By Type, 2022 (percent)







Other Data Available

- Direct marketing to consumers and retailers
 - 116,617 farms sold directly to consumers, with sales of \$3.3 billion up 16% from 2017
 - 60,332 farms sold directly to retail outlets and institutions, with sales of \$14 billion up 57% from 2017
- Land Use Practices
 - 38% of acres used no-till practices, up 1.1 percentage points from 2017
 - 35% used conservation tillage practices, up 0.6 percentage points from 2017
 - 27% used conventional tillage practices, down 1.7 percentage points from 2017
 - 18 million acres were planted to a cover crop, up 2.6 million acres from 2017
- Farms with renewable energy increased 15%
 - Farms with solar panels account for 76% of all farms with renewable energy producing systems





Key Summary Points

- Farm numbers and land in farms both have ongoing declines.
- The largest farms both in terms of dollars and acres increased in number while mid and small-sized farms decreased in number.
- Fewer farms account for the majority of ag products sold.
- There is an increased share of farms with internet access, especially via mobile.



Demographics of Farm Producers

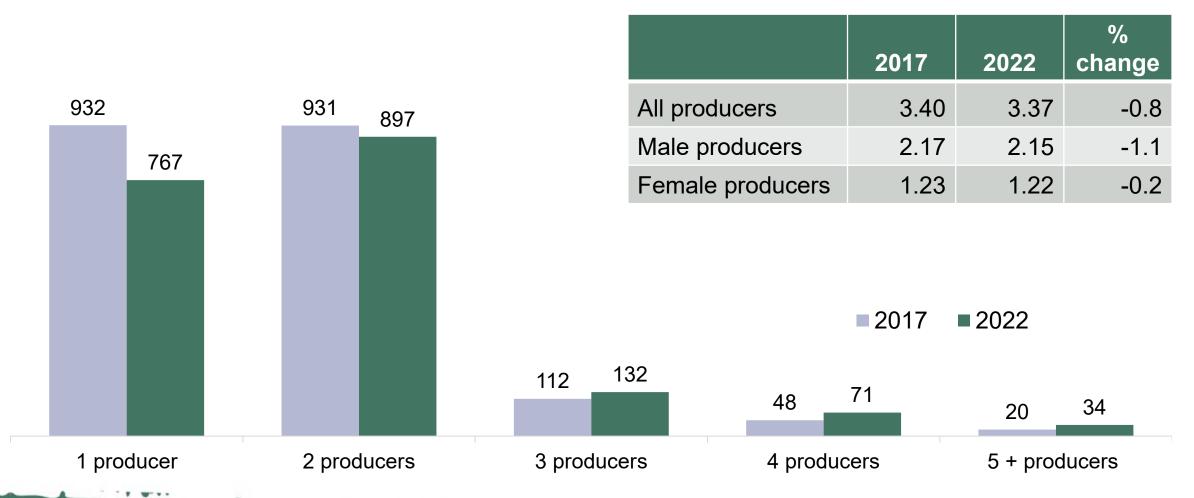
- Farm Producer Characteristics by Sex
- Average Age of Producers
- Young Producers
- New and Beginning Producers
- Farm and Producer Characteristics by Race and Ethnicity
- Producers with Military Service



Farm Structure, 2017 and 2022

Farms by Number of Producers (thousands)

Producers by Sex (millions)

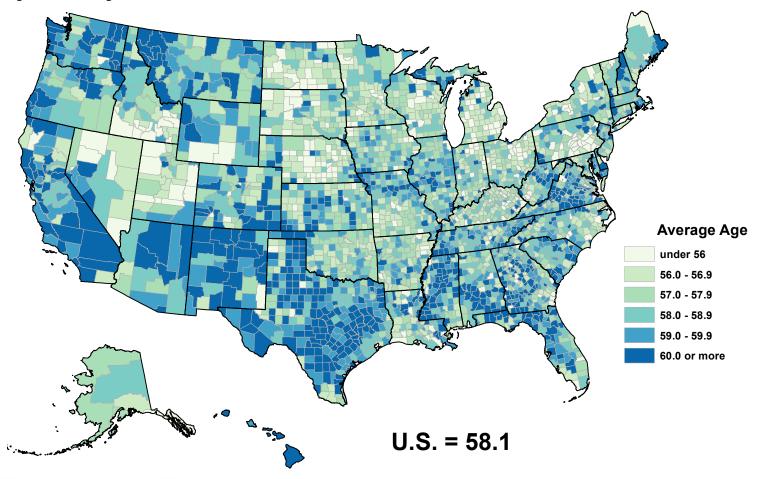






Average Age of Producers

By County, 2022

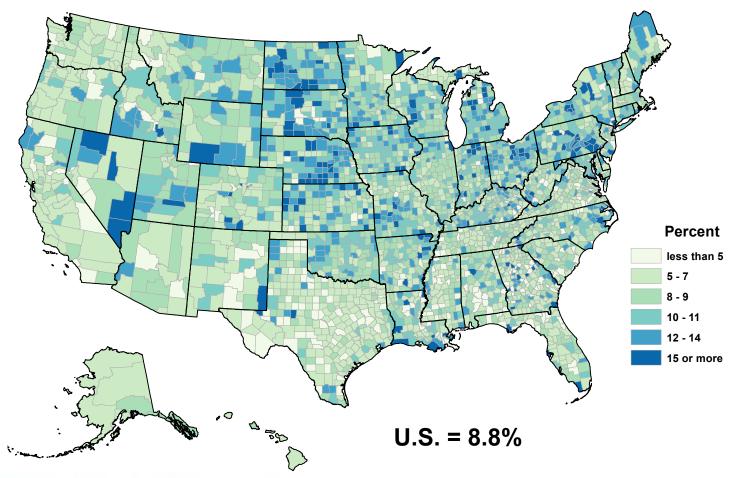


All Producers, 2002 - 2022		
2002	53.2	
2007	54.9	
2012	56.3	
2017	57.5	
2022	58.1	



Young Producers (Under 35 years), 2022

As a Percent of All Producers, by County



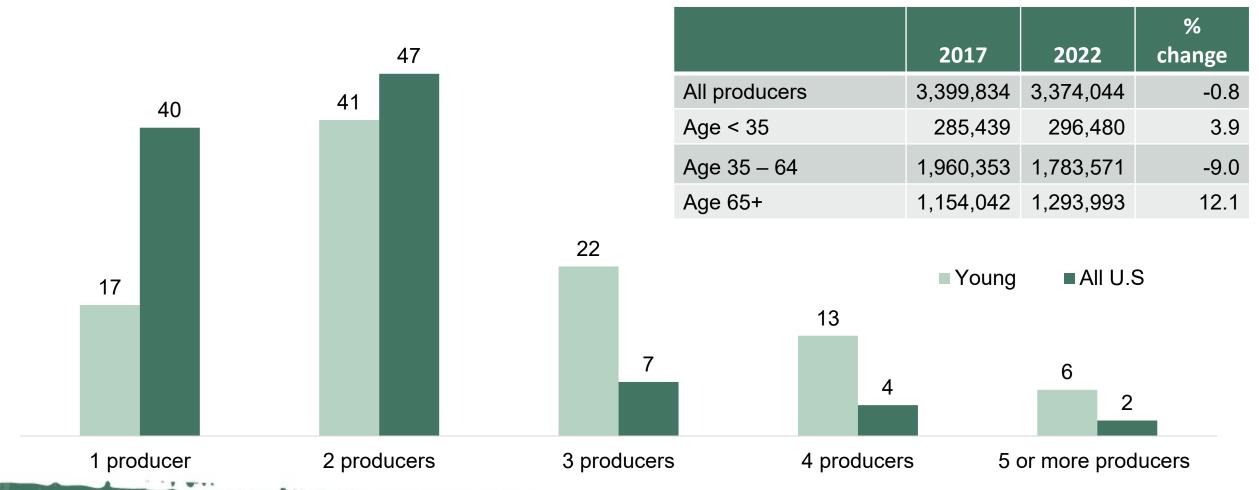
Producers		
	Young	All
Number	296,480	3,374,044
Average age	28.6	58.1
Farms		
Number	221,233	1,900,487
Average farm size (acres)	475	463
Average Total Value of Production	\$363,592	\$285,762



Farm Structure for Farms with Young Producers, 2022

Farms by Number of Producers (percent of total)

Producers by Age

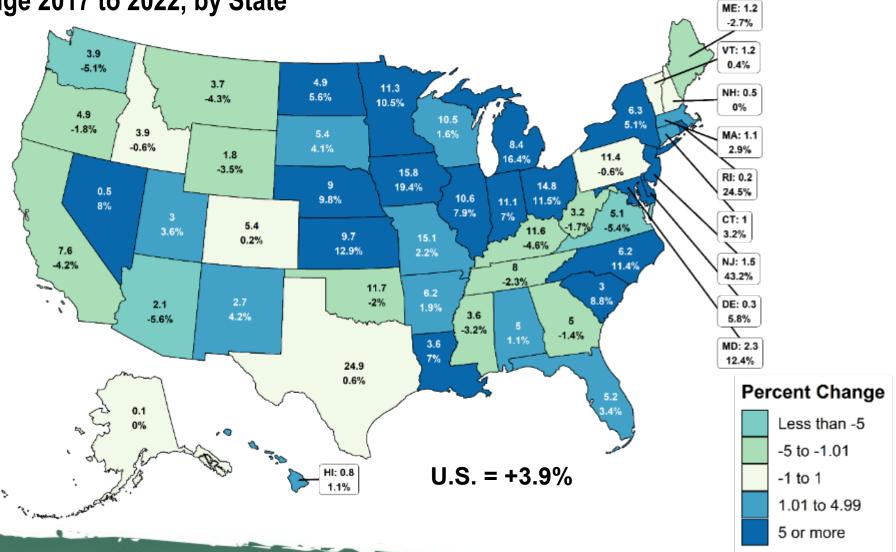






Young Producers, 2022 (thousands)

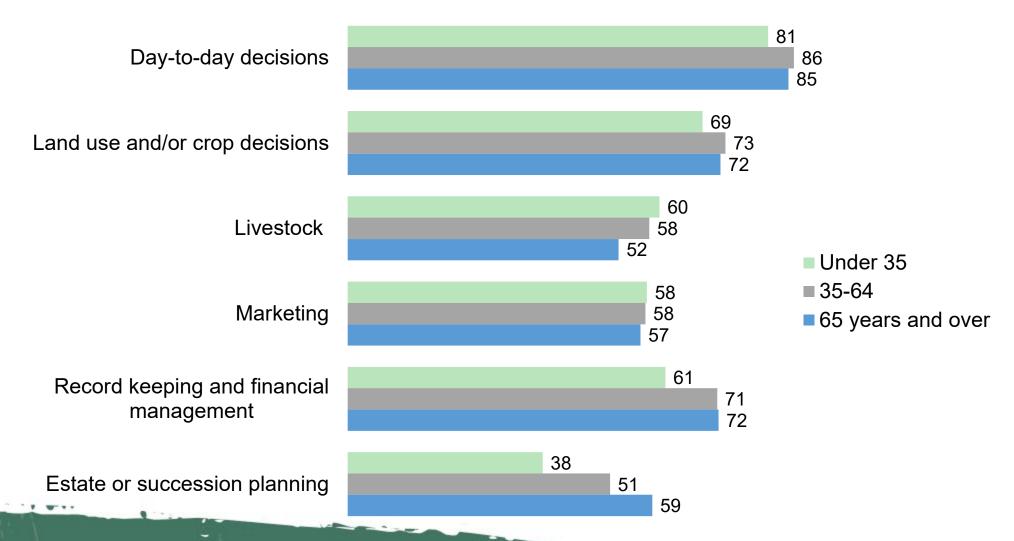
As a Percent Change 2017 to 2022, by State







Producer Decision Making by Age, 2022 (percent)

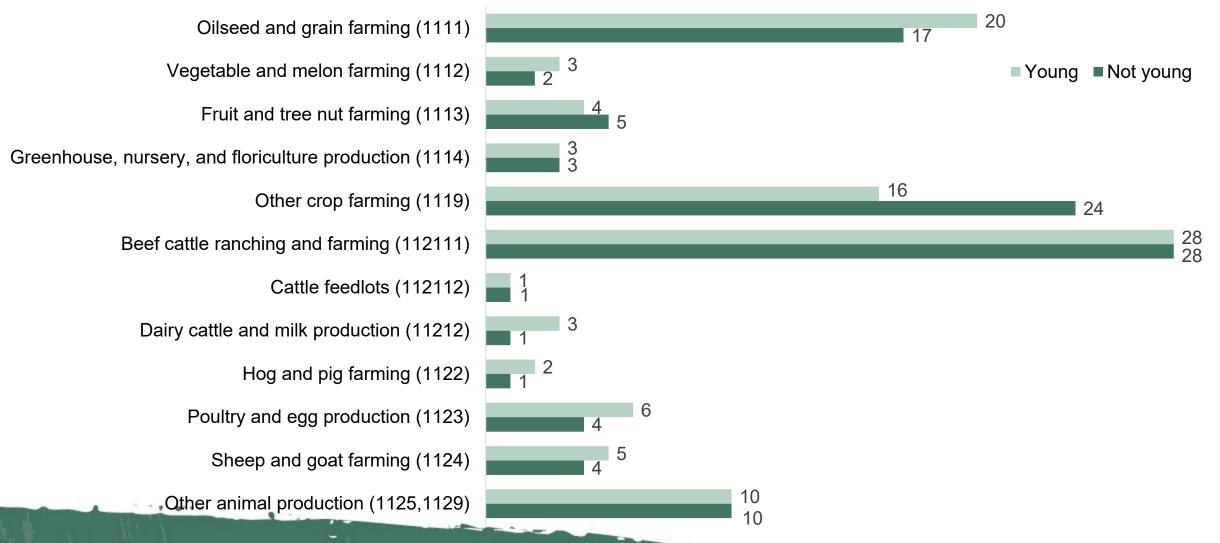






Farms with a Young Producer by Farm Specialization, 2022

Number of Farms (percent of total)

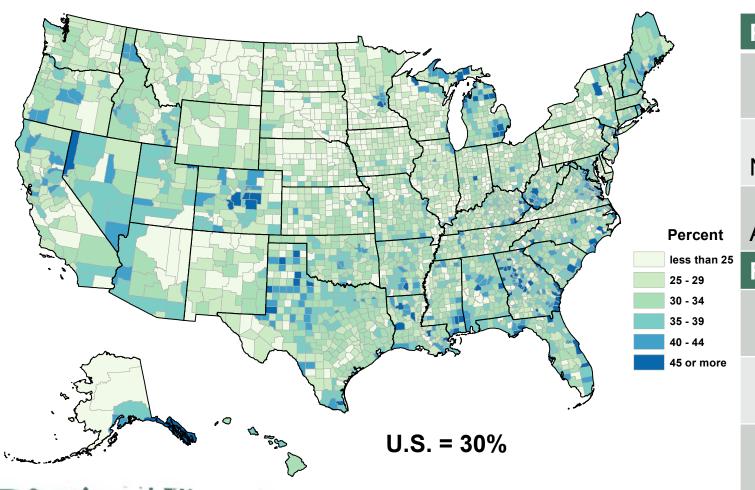






New and Beginning Producers (10 years or less on any farm), 2022

As a Percent of All Producers, by County



Producers				
	New and Beginning	All		
Number	1,011,715	3,374,044		
Average age	47.1	58.1		
Farms				
Number	630,116	1,900,487		
Average farm size (acres)	312	463		
Average Total Value of Production	\$194,342	\$285,762		

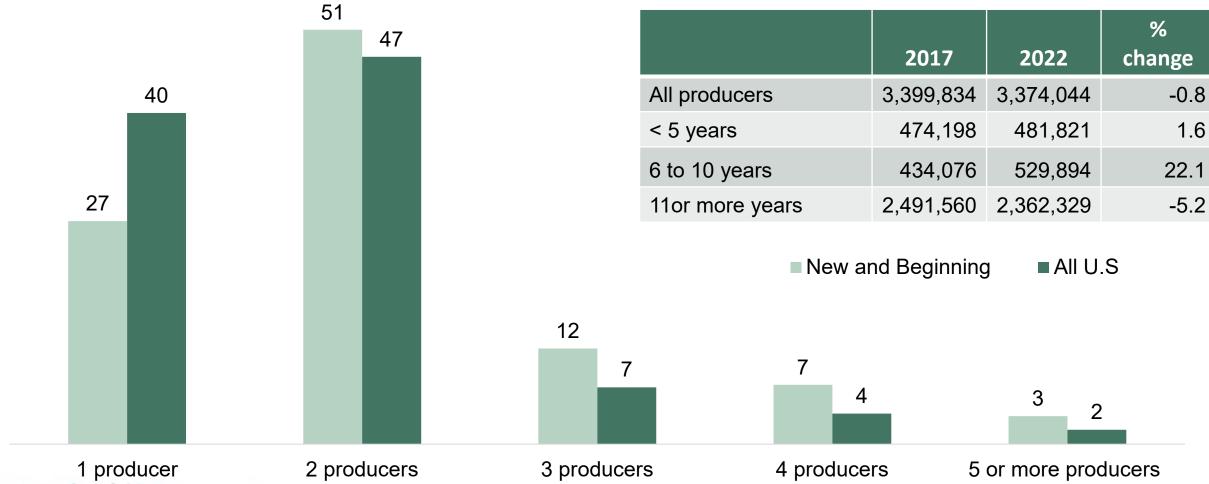




New and Beginning Producer Farm Structure, 2022

Farms by Number of Producers (percent of total)

Producers by Years on any Farm

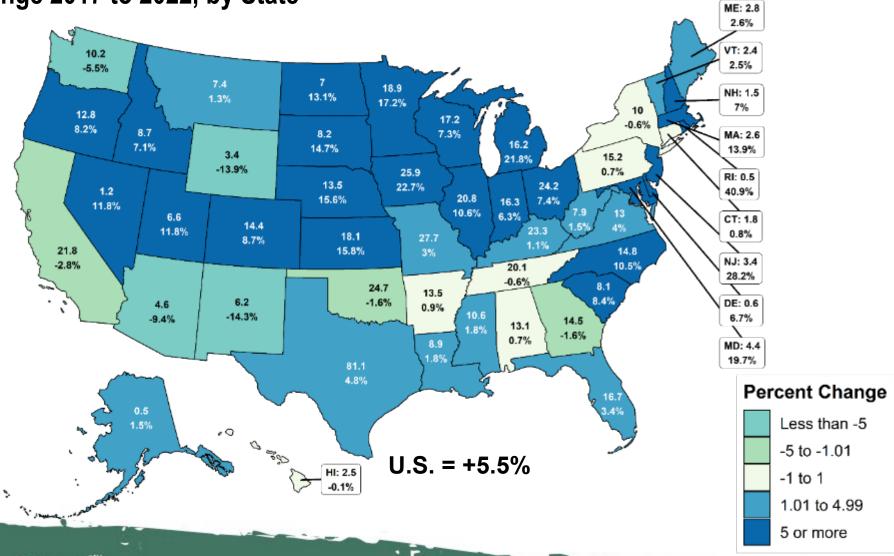






Farms with a New and Beginning Producer, 2022 (thousands)

As a Percent Change 2017 to 2022, by State

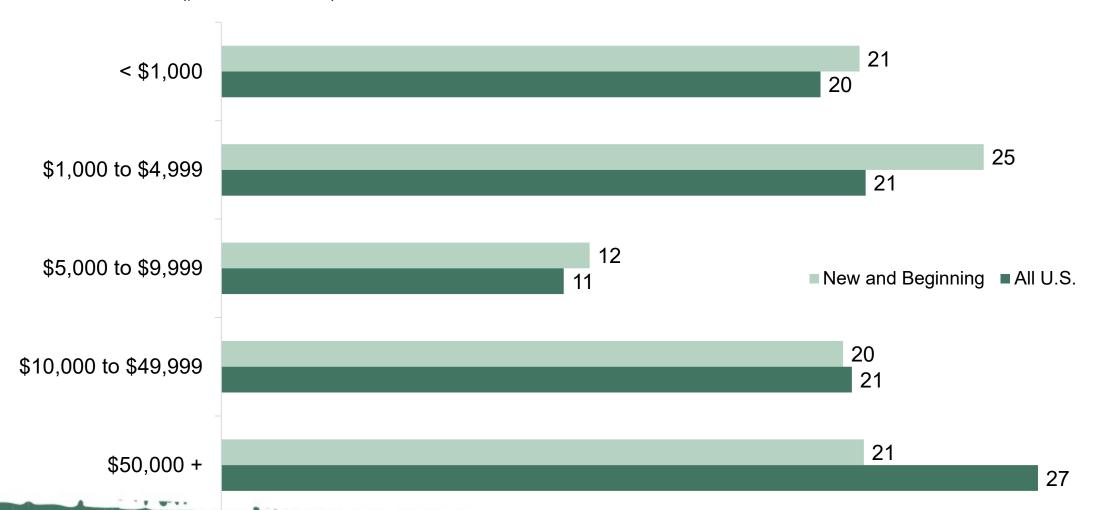






Farms with a Beginning Producer by Economic Class, 2022 (percent)

Number of Farms (percent of total)

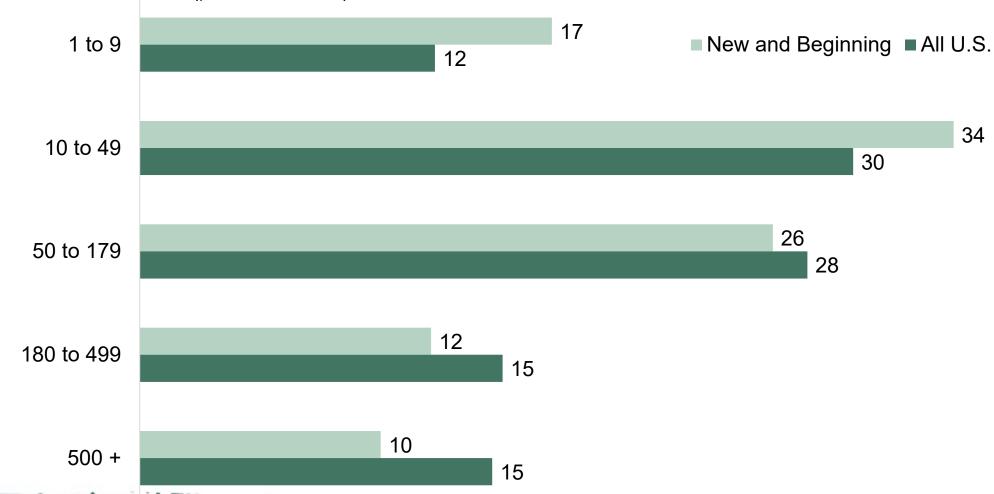






Farms with a Beginning Producer by Farm Size, 2022 (percent)

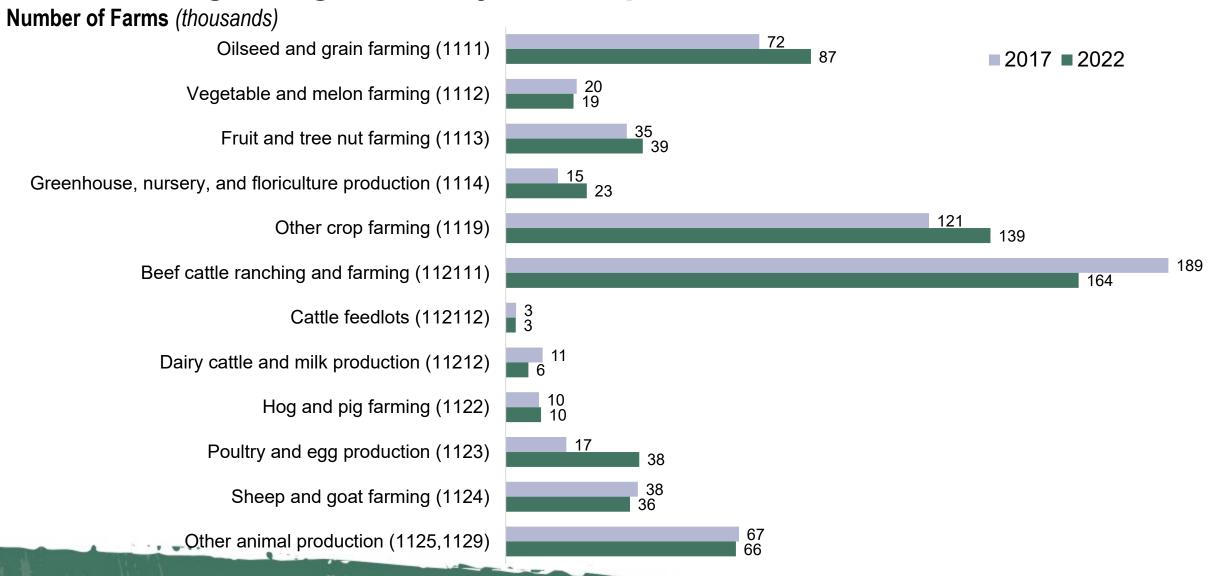
Number of Farms (percent of total)







New and Beginning Farms by Farm Specialization, 2017 and 2022

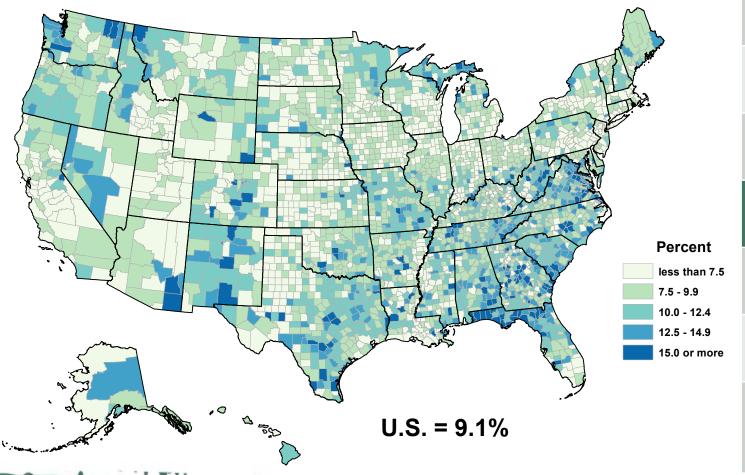






Producers with Military Service, 2022

As a Percent of All Producers, by County



Producers

Average Total

Value of

Production

	With Military Service	All		
Number	305,753	3,374,044		
Average age	68.2	58.1		
Farms				
Number	289,372	1,900,487		
Average farm size (acres)	373	463		





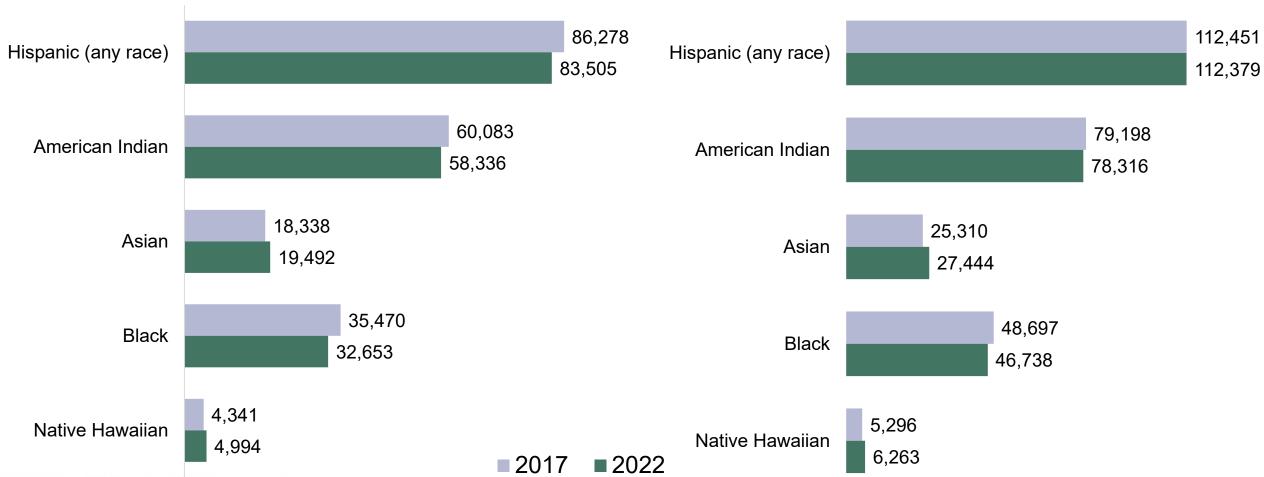
\$285,762

\$169,548

Race and Ethnicity, 2017 and 2022

Number of Farms

Number of Producers



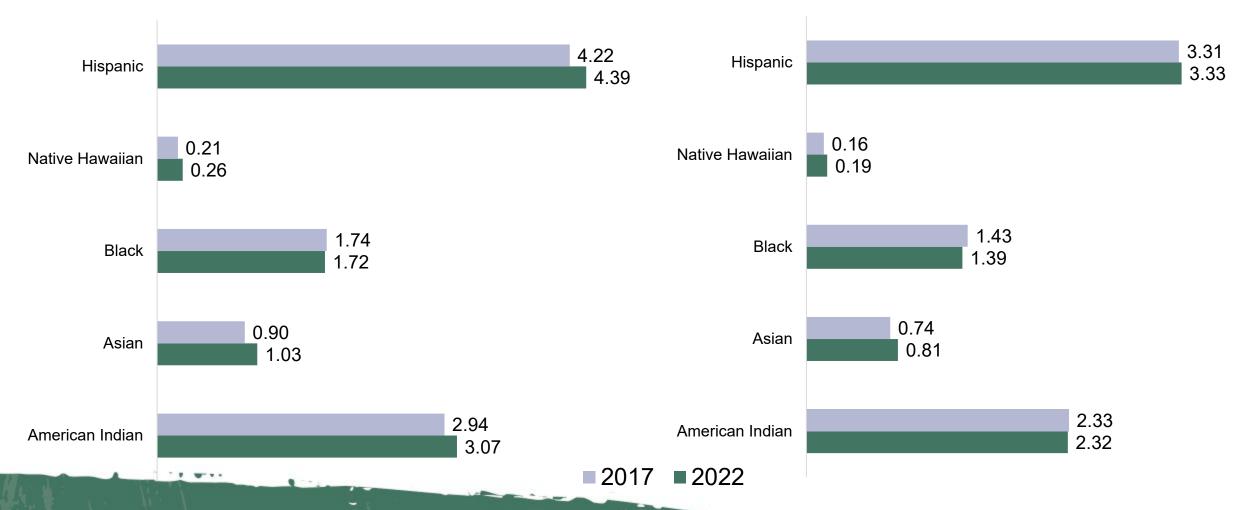




Race and Ethnicity, 2022 and 2017

Farms with a Producer (percent of total)

Producers (percent of total)







Characteristics by Race and Ethnicity, 2022

Producers						
	Hispanic	American Indian or Alaska Native	Asian	Black	Native Hawaiian or Pacific Islander	White
Number	112,379	78,316	27,444	46,738	6,263	3,248,371
Average age	54.9	56.6	54.6	60.8	53.9	58.1
Farms						
Number	83,505	58,336	19,492	32,653	4,994	1,839,643
Average farm size (acres)	441	1,085	172	163	276	450
Average Total Value of Production	\$396,821	\$106,188	\$615,297	\$84,704	\$330,060	\$288,531





Key Summary Points

- The average age of producers continues to rise.
- The number of new and beginning producers increased and young farmers increased.
- New and beginning producers increased primarily on grain and oilseeds and other crops farms.

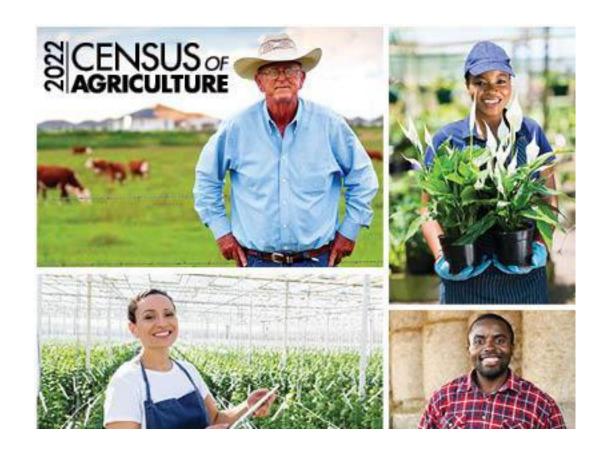


Upcoming Census Releases in 2024

Release Date	Release Title
March 27	Market Value of Ag Products Sold Rankings
March 27	State & County Profiles
May 15	Congressional District Profiles and Rankings
June 28	Race, Ethnicity & Gender Profiles
July 18	Puerto Rico
July 24	Watersheds
August 29	American Indian Reservations
October 17	Specialty Crops
November 7	Zip Code Tabulations
November 14	2023 Irrigation and Water Management Survey
December 16	2023 Census of Aquaculture







All Reports Available at www.nass.usda.gov

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