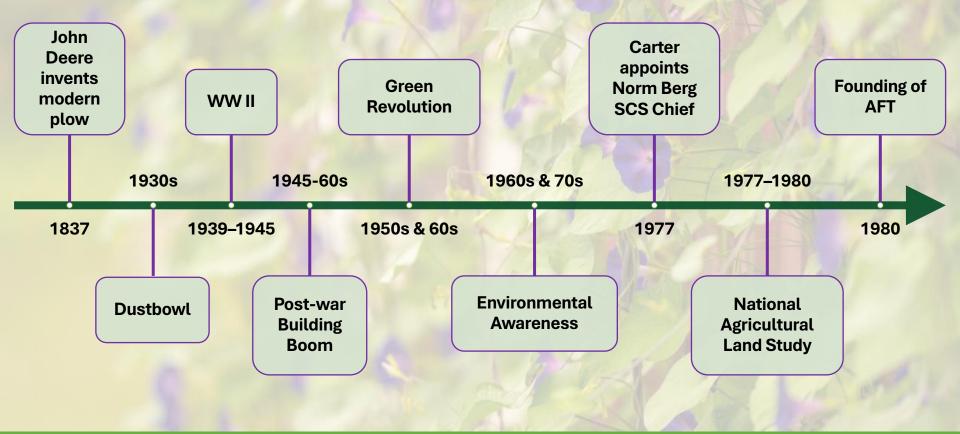
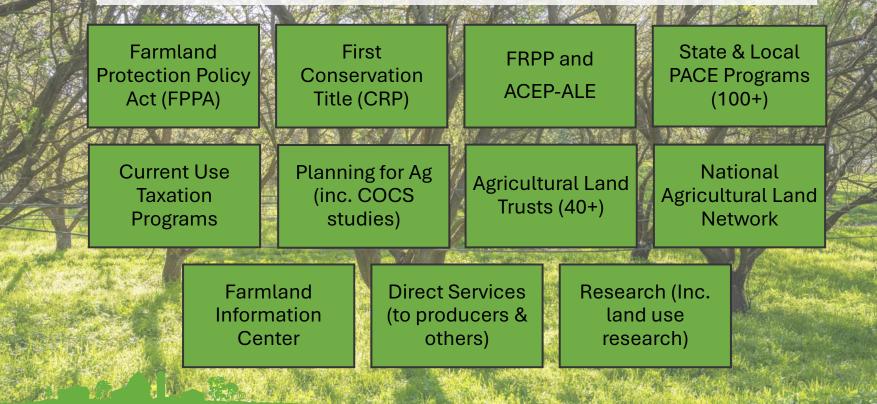


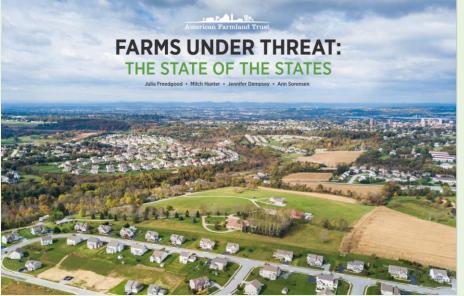
A Brief History



AFT in Conservation Agriculture



Our Research



State of the States (2020)

Farms Under Threat 2040 Choosing an Abundant future





Choosing an Abundant Future (2022)



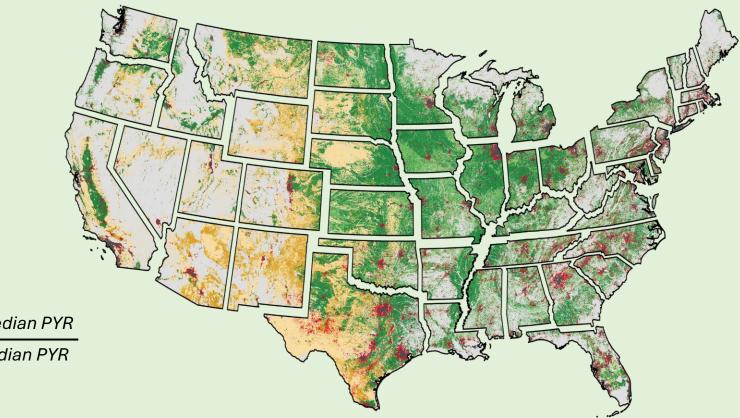
Development Threatens Each State's Best Agricultural Land

Federal, forest, other lands Urban areas

Conversion

armland Above state median PYR

Below state median PYR



What Farms/Ranches Contribute









Where things stand: Successes



Conversion Rate

Permanent Protection

Farm Productivity

Conservation Practices

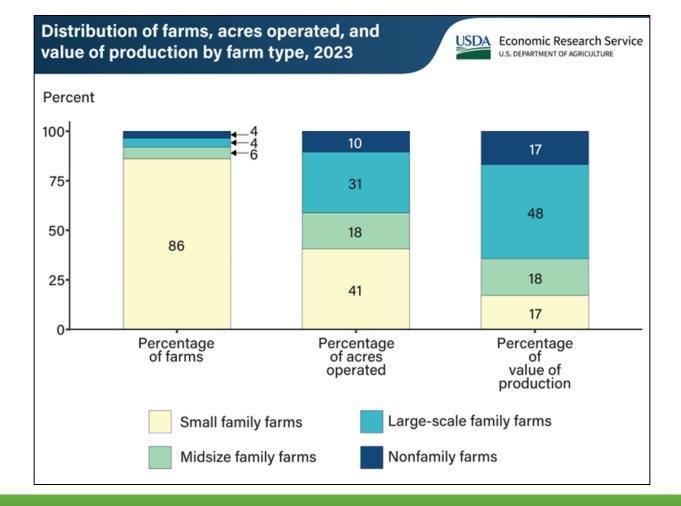
Public Awareness



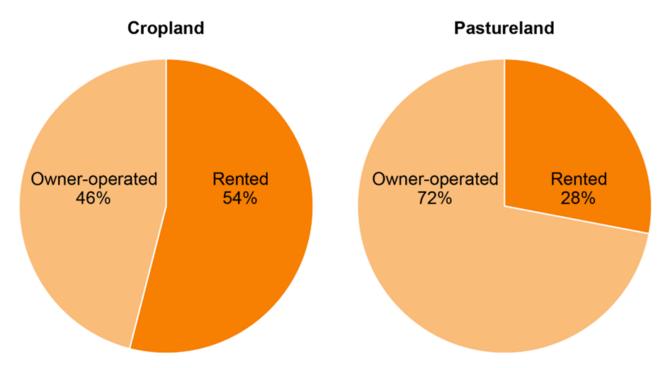
Where things stand: Challenges







Ownership of U.S. Cropland and Pastureland, 2014



Note: Data exclude Alaska and Hawaii. Source: USDA, Economic Research Service and National Agricultural Statistics Service, 2014 Tenure, Ownership, and Transition of Agricultural Land (TOTAL) survey.

Where things stand: Challenges





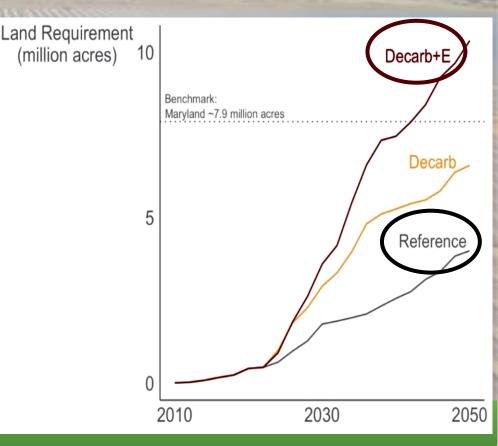
DOE Solar Futures Study

Decarbonizing US Grid:

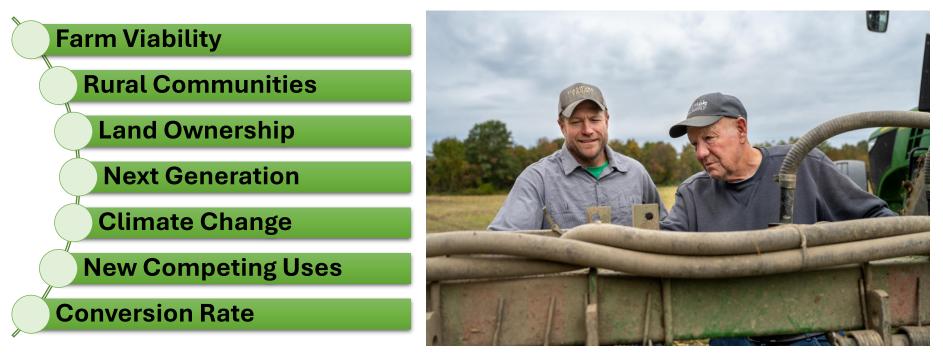
8-10 Million Acres

90% in Rural Communities





Where things stand: Challenges

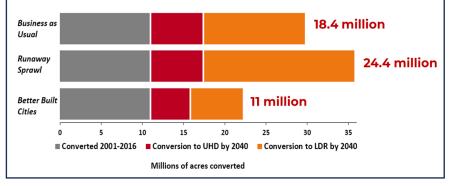




Future Land Conversion is a Major Concern



Acres Converted under different scenarios



"We have plenty of land if we just didn't eat meat." "In the future, we won't need farmland to make food." "We can increase productivity through new technology."

Top 10 States
by Projected
Loss by 2040

	State	Projected Acres Lost	% of Total Farmland
op 10 States y Projected oss by 2040	Texas	2,192,700	1.7
	North Carolina	1,197,300	11.6
	Tennessee	1,014,600	8.2
	Georgia	798,400	6.8
	California	797,400	2.3
	Florida	620,200	7.4
	Virginia	594,100	7.3
	Missouri	568,200	2.1
	Alabama	545,000	5.6
	Pennsylvania	543,800	6.0
	Contiguous U.S.	18,415,000	2.0

Texas: Projections of Land Conversion

On recent trends, from 2016 to 2040:

Texans will pave over, fragment, or compromise

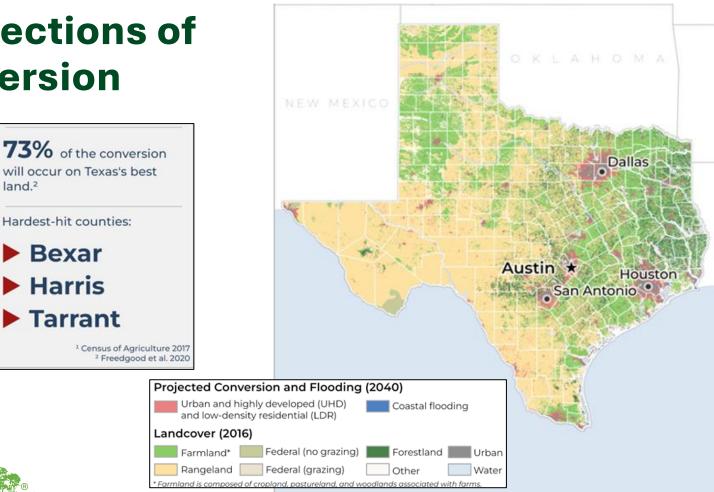
2,192,700 acres of farmland or ranchland.

That's the equivalent of losing 11,900 farms, \$479 million in farm output, and 26,200 jobs

based on county averages.¹

American Farmland Trust

Projected agricultural land conversion from 2016-2040 in the Business as Usual scenario.



Acres of Projected Conversion 2016-2040 Business as 2,192,700 Usual Runaway 2,770,100 Sprawl Better Built 1,375,500 Cities Conversion to UHD, 2016-2040 Converted 2001-2016 Conversion to LDR, 2016-2040

DEVELOPMENT CHOICES MATTER

By choosing the *Better Built Cities* scenario instead of *Runaway Sprawl*, Texans can save

1,394,500 acres

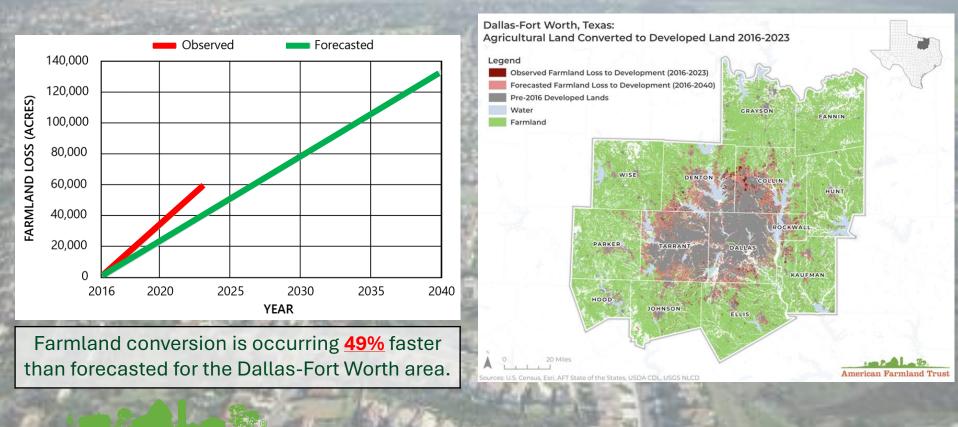
of farmland and ranchland.

That's the equivalent of saving 7,400 farms, \$311 million in farm output, and

16,500 jobs based on county averages.¹

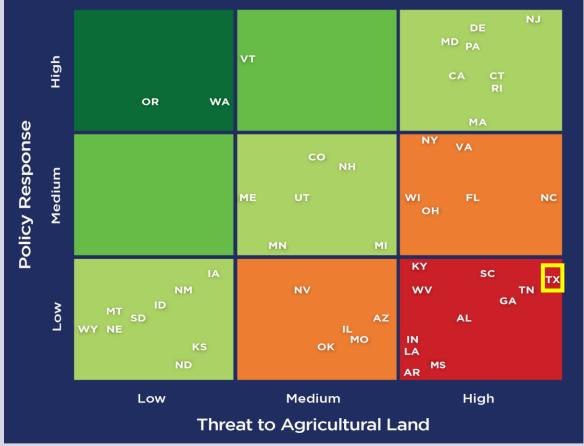
¹ Census of Agriculture 2017

Conversion in Dallas and Surrounding Counties





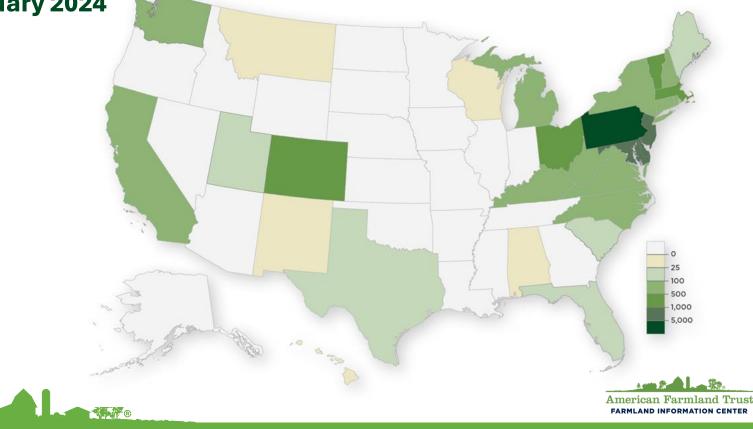
Conversion Threat and Policy Response



Comparing Land Threat to Policy Response

Easements Acquired by State PACE Programs

As of January 2024



American Farmland Trust

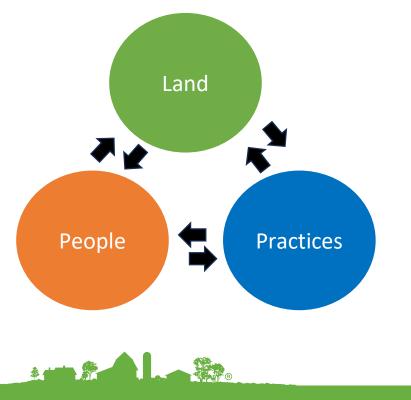
The Best PACE Programs

Do much more than **Protect Farmland** to ensure it will not be developed

- Advance Farm Viability & Farming Practices by:
 - Supporting reinvestment and expansion
 - Making farmland more affordable for new farmers
 - Helping ensure a critical mass of ag in one place
 - Increasing opportunities for innovative practices



It's a system with many connections





Sound soil health practices (aka conservation practices, regenerative practices, climate-smart practices) can reduce runoff and limit the need for inputs, while increasing resilience, productivity, and profitability.

Key Practices Intensive Rotational **Cover Crops** Grazing Nutrient Crop **Rotations** Management Silvo-Pasture No-Till

By following **PRACTICES** that build soil health, farming/ranching can produce food AND provide essential ecosystem services. But while you can OPTIMIZE each goal, you cannot MAXIMIZE both simultaneously.



With every acre of farmland we lose, we not only lose the ability of that land to provide ecosystem services, but we also put more pressure on the remaining land to be farmed more intensely, further reducing environmental benefits. **PEOPLE**: Retaining sufficient land to manage using sound practices requires that:

 existing farmers and ranchers can make a living

2. we can attract and train the next generation.

1. We need farmland for food and other agricultural products, AND to help restore the planet. 1. We need farmland for food and other agricultural products, AND to help restore the planet.

2. Every lost acre reduces land available for food and ecosystem services, and pressures remaining land to be farmed more intensely, often reducing environmental benefit. 1. We need farmland for food and other agricultural products, AND to help restore the planet.

2. Every lost acre reduces land available for food and ecosystem services, and pressures remaining land to be farmed more intensely, often reducing environmental benefit.

- und

3. Managing land wisely requires farmers who know their land intimately and who can afford to do what's right by the land.

The Bottom Line:

- We must retain enough farmland and manage it using the right practices.
- But we cannot hope to retain all the farmland we need, nor manage it wisely, without enough farmers and ranchers who have adequate know-how, access to land <u>and</u> financial resources.



Reasons for Hope

We have many of the tools needed to protect the land, manage it well, support farmers and ranchers—current and new.

More and more people appreciate farming, farmers, and the food they grow.

Increasingly, investments--both public & private-respect the interconnections of land, practices, and people.

Now, let's get to a greater scale! Your efforts make a real difference! American Farmland Trust is here to help.

American Farmland Trust saving the land that sustains us



American Farmland Trust thought leader groundbreaker