

Build Your Team Worksheet

Use this worksheet to identify professional advisors to support your transfer. Key professionals may include a certified public accountant, an attorney, and an appraiser. Review Build Your Team Information Sheet to learn about various types of experts who can facilitate a successful transfer and when to engage them.

Before entering information into this worksheet, download the file to your computer so you can save your work.

NAME OF PROFESSIONAL ADVISOR	TYPE OF EXPERTISE	CONTACT INFORMATION



This resource is part of American Farmland Trust's [Farm Transfer Toolkit](#) which is available on AFT's [Farmland Information Center website](#). The toolkit walks agricultural landowners through key steps in a farm transfer process. It contains information, worksheets and other tools to help users set goals, assess their finances, communicate with stakeholders, and work with professionals to finalize decisions and implement a transfer plan.